

Alberta's Industrial Heartland Advantages & Opportunities

Alberta's Industrial Heartland is your opportunity to be part of a world-class energy centre.

Key attributes include:

Canada's Largest Hydrocarbon Processing Region

- Petrochemical production (Ethylene, Styrene, Fertilizers, Propylene, Iso-Octane, MEG, Butadiene and more)
- Fractionation capacity (360 Mbdp)
- Petroleum refining (400 Mbdp capacity)
- Bitumen upgrading (250 Mbdp expanding to 400 Mbdp)
- Ready access to price advantaged hydrocarbon and petrochemical feedstock

Major Manufacturing Centre

- Established centre for supply, service and manufacturing for Canada's oil and gas sector
- Oil and gas logistics and processing
- Approximately \$1.5 billion in annual expenditures (excluding feedstocks)

Logistics & Market Connections

- Centre for pipeline terminals for natural gas, oil, bitumen, diluent and refined products
- Salt formations underlie the region allowing for natural gas storage and NGL storage
- Home to both Canadian National and Canadian Pacific railroads
- Direct access to major North American ports provides connections to world markets

Local Expertise

- Region is home to more than 1.3 million people
- Educated and skilled labour, technical and professional expertise

Government Supported

- Stable, democratic and business friendly political system
- Carbon capture and storage projects backed by \$2B Government of Alberta program
- Past government incentive programs aimed at growth in downstream sector
- Favourable tax structure (low corporate tax)

CONTACT US

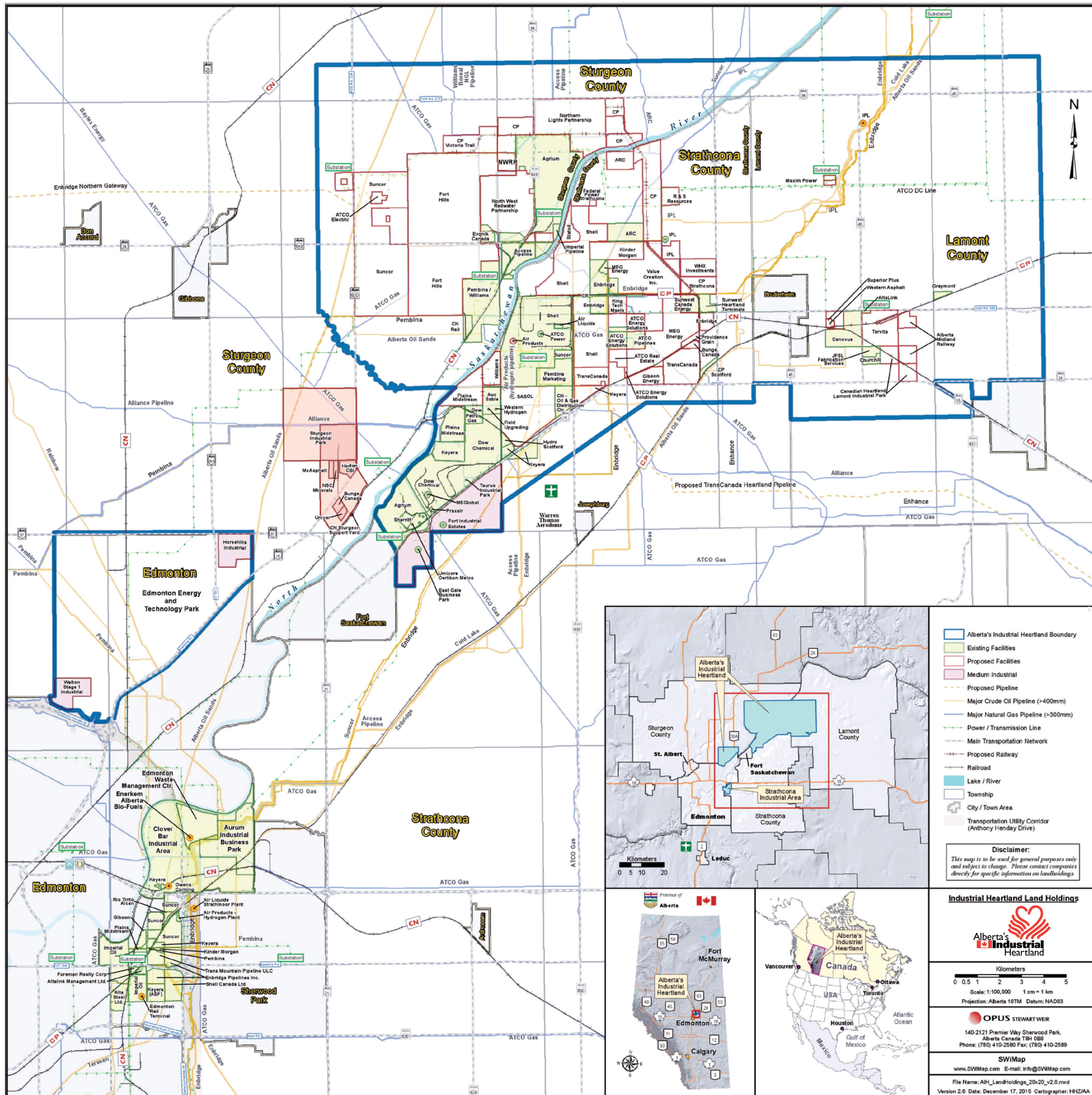
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Alberta's Industrial Heartland

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Located in the northeast Greater Edmonton region, Alberta's Industrial Heartland is one of the world's most attractive locations for chemical, petrochemical, oil, and gas investment. It is Canada's largest hydrocarbon processing region with operating investments of over \$30 billion. Approximately \$15 billion in additional investment is proposed for the next decade.

The region's 40+ companies, several being world scale, provide fuels, fertilizers, power, petrochemicals and more to provincial and global consumers. The region presently accounts for 43% of Canada's basic chemical manufacturing.

Refining opportunities in Alberta are not limited to oil, gas and petrochemicals. Alberta also has an emerging industrial biochemical sector using biomass as an alternative feedstock to petrochemicals in the production of energy products and industrial chemicals.

Industrial development is strong supported by municipal and provincial governments. Alberta has a democratic and business friendly political system in addition to a favourable tax structure.

MUNICIPAL MEMBERS
Incorporated in 1998 Alberta's Industrial Heartland is guided by a nonprofit association of municipalities dedicated to sustainable eco-industrial development. Our funding partners include:



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